



WEALTHMANAGEMENT

FORM ADV PART 2B  
BROCHURE SUPPLEMENT  
JULY 1, 2018

**GLENN LEEST**

INVESTMENT ADVISOR REPRESENTATIVE

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This brochure supplement provides information about Glenn Leest, Investment Adviser Representative of WT Wealth Management, LLC (“WTWM” or the “Firm”), that supplements the WT Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dave Johnson, Chief Compliance Officer, if you did not receive WT Wealth Management, LLC’s brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm’s Investment Adviser Representatives is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). The site is searchable by a unique identifying number known as a CRD number. Mr. Leest’s CRD number is 6234623.

## **ITEM 1 BACKGROUND**

### **A. GENERAL REQUIREMENTS**

Generally, WTWM requires employees to have relevant work experience in the securities industry. Any employee of WTWM acting in a representative capacity will be appropriately licensed and registered as such.

### **B. INVESTMENT ADVISER REPRESENTATIVE INFORMATION**

We currently have twelve (12) investment adviser representatives employed by WTWM. This Brochure Supplement provides information about **Glenn Leest**.

## **ITEM 2 EDUCATION AND BUSINESS EXPERIENCE**

CRD No. 6234623

Year of Birth: 1985

### Educational Background

**Coconino Community College** (2013)  
Earned an Associate Degree

### Business Experience

**Investment Adviser Representative** Jan. 2018 – Present  
WT Wealth Management, LLC

**American United Life** Jun. 2013 - Present  
Self-employed

**Investment Adviser Representative** May 2015 – Dec. 2017  
Four Peaks Wealth Management, LLC

**Registered Representative** Jun. 2013 – May 2015  
Spence Cassidy and Associates, LLC

## **ITEM 3 DISCIPLINARY INFORMATION**

None. Mr. Leest does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

## **ITEM 4 OTHER BUSINESS ACTIVITIES**

Mr. Leest spends up to 10% of his time as an independent insurance agent.

## **ITEM 5      ADDITIONAL COMPENSATION**

Mr. Leest receives commissions for sales generated as an independent insurance agent.

## **ITEM 6      SUPERVISION**

Mr. Leest is an Investment Adviser Representative of WTWM. WTWM provides investment advisory services in accordance with its policies and procedures manual. Dave Johnson serves as WTWM's Chief Compliance Officer and is primarily responsible for implementation of the Firm's policies and procedures. Mr. Johnson may be contacted at (435) 640-8236 or [djohnson@wtwealthmanagement.com](mailto:djohnson@wtwealthmanagement.com) for more information about this Brochure Supplement.